

Chapter 1 : Axis Long Term Equity Fund NAV: Axis Long Term Equity Fund-Growth Equity Factsheet

Looking for tax saving investments, Axis MF is here with long term equity funds. Equity linked savings scheme (ELSS) helps in IT tax exemptions and enhance the money over long term.

You have chosen the best equity linked saving scheme ELSS. Within a short period of 5 years, Axis long term equity fund has become the best tax saving mutual fund. In spite of being on top since last three years, I just ignored this fund because of the short history. But, now its capability is beyond doubt. It is a must choice for the tax saving. This scheme is from the fund house of the Axis Bank. Fortunately, online investment in Axis long term equity fund is easier than investment in other tax saving mutual funds. Today, I will tell you the process of online investment in the Axis Long-term equity fund. If you invest through the given method you will also get the superior return. Before going through the online investment process, you must keep some information handy. Steps To Online Investment 1. It is on the bottom right. On the next page, you will see the process of online investment in Axis mutual fund. After this, your further investment would be very easy. You will also see a note on this page. Along with the form, you need to send signed copy of PAN and a cancelled cheque. Now you have to go through terms and conditions. You must comply that you are not a resident of US or Canada. Please tick the check box. You must be the resident of India to apply online for the axis mutual fund investment. There are two more check boxes as usual in any form for the declaration and terms and condition. You can read terms and condition by clicking on the hyperlink. Now you have to give some basic details about yourself. In the first option, you have to tell whether you are the citizen of India or NRI. If you want to open a joint account with Axis mutual fund you should choose so in the mode of holding column. In the next columns, you should fill your occupation, Full name, Date of birth mobile number and email ID. On the next page, you should give some detailed information about your address, bank details and scheme details. You will see the section on personal details which is pre-filled. If you want to add something, you can do it here. Since you are the resident of India, you need not bother about this. Give your accurate address in contact details section. You must give the PIN code as well. To fill the Bank Details section, you need the chequebook. Your cheque leaf contains all the required information. Give the bank name, branch name, address, city and account number in the respective columns. This information is taken for the mutual fund redemption. After the redemption instruction, your money would be deposited the given account. Please double check the account number because it is very crucial. Now you need to choose the mutual fund scheme details. As you are investing in Axis long term equity fund, you must choose it in the scheme drop-down. The direct plans give a better return. Axis Long Term equity Fund Dividend plan give you dividend time to time. But, dividend also reduces the NAV. The growth plan gives you whole amount only at the time of the redemption. Since the Axis long term equity is a tax saving mutual fund you can redeem the investment only after the three years. In a tax saving mutual fund you can invest even Rs Choose your first investment amount. You can start with Rs After everything goes smoothly, you can further increase your investment. Now you should give the payment option. This can be a different bank, you need not worry about this. You must give the nominee details, However, you can leave it blank. In the broker details section, you should take utmost care. Investment through the direct mode gives you the better return. The broker code should remain Click on the confirm and go to the next page. Note it down for the future reference. Now you should get ready for the payment. Take out your net banking user ID and password. After the payment, you will get the option of the registering into the axis mutual fund portal. Also, any other investment in Axis bank mutual fund schemes would be very easy. Now you will receive the soft copy of your request form in your mailbox. You can check your status of KYC from the camskra. The status check printout will also work instead of the KYC letter. Also, take a copy of you PAN card and sign it. You have to send all these documents to Karvy. The address must be given in the form and inside the email. Now you can invest any amount through the Axis mutual fund portal. You can also track your Axis mutual fund application status online. Axis long term equity fund has proved itself the best equity linked saving scheme , you should profit from it. Do you still want to invest in Axis long term equity fund through the distributor? Or, you find the online process easy? What is

your preferred mode of mutual fund investment?

Chapter 2 : Fund Review: Axis Long Term Equity Fund - racedaydvl.com

Application form and KIM for: Axis Equity Fund Axis Long Term Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund How to use this form?

Attach following document along with the application form: Find attached list below, Search as per your city 9] or you can also send your Application along with above document on below mention address: It would be subject to cheque clearance. A few hints on the mandatory and important details which may be inadvertently omitted or incompletely filled in application forms are given below. For NRIs, the overseas address and proof is mandatory. Bank details are mandatory, and should be correctly mention. Fill in the PAN details correctly. The Mode of holding i. Signature of all the applicants is a must. In case of minor applicants, the following details are required: Investors must fill the scheme name in the application form, and select the Plan i. This refers to the amount investors wish to invest periodically. This should be the amount mentioned in the first SIP cheque. This refers to the periodicity of the SIP i. This is the date on which the amount would be debited from your bank account. The choice of the date could, for example, be the 1st or 10th or 15th or 25th of the month. It should be drawn on the bank account which is registered for SIP debit. There is a start and end date in each SIP form. This indicates the date on which the investor wishes to start the SIP installments and the date on which the SIP should end. Particulars of auto-debit bank account: This refers to the bank account from which the SIP amounts would be deducted. Signature in the authorization form: Finally, the investor, being the bank account holder, should sign the authorization form as is available in the bank records for successful registration of the mandate with the bank. Signature mismatch between the bank record and the authorization form will lead to SIP registration failure. Normally 1 or 2 signs required for SIP form. E Who can invest in Axis Mutual Fund:

Chapter 3 : Axis Long Term Equity Fund

Axis Mutual Funds is one of the top mutual funds to invest in India. We offer different kinds of mutual funds like tax saving, equity, gold, debt, long & short term, liquid, hybrid funds.

It goes without saying that everyone has become bit reserved after SEBI guidelines. Every decision should be done after consulting your financial planner or doing own due diligence. What we make are not recommendations to buy or sell. Who should invest in mutual funds? Direct Equity investing is for those who have a passion for equity investing. Mutual funds are ideal investment tools regulated by SEBI and hence safe for retail investors. Following are people who must use mutual funds: Regular job workers with not enough time to devote to research stocks. New investors learning the ropes of market. People who have not seen one full cycle – ie. Investors with small amounts and looking to diversify People who want to create long term wealth. Investors who want to diversify among asset classes. My mutual fund portfolio Debt funds, liquid funds, Tax Free Bonds usually used for the debt portfolio at personal level. I would prefer balanced funds and ELSS funds if all my investments were through mutual funds. But since we deal in direct equity , I do not hold balanced funds in my personal portfolio. Good balanced funds have not been used personally due to reasons mentioned above. When I construct portfolio for my wife or siblings or close friends, balanced funds occupy major part in them. Below is how we designed a portfolio of mutual funds for a close friend of mine moderate risk investor in his late 30s. As always, we prefer balanced funds for retail investors doing a regular day job and not having great eagerness to learn the nuances of direct equities. Asset Allocation If you see in personal portfolio, none is dividend option. I do have sufficient regular income as of now in the form of salary, dividends, passive income and hence have not considered Monthly Income Plans or Dividend options. All are Growth options in Direct Plans. Hence, plan to keep it that way for next 10 years atleast. Now that we have disclosed our mutual fund portfolio, let us know what you think about them.

Chapter 4 : Application Forms - racedaydvl.com

Axis Long Term Equity Fund. irrespective of the time of receipt of application. Trading volume may restrict liquidity in equity and debt racedaydvl.com NAV of the next Business Day. Investors subscribing under Direct Plan of a Scheme will have to indicate "Direct Plan" against the Scheme name in the application form. large.

Chapter 5 : Axis Mutual Fund KIM, Application Forms, Factsheets, Scheme Information Documents

i was filling the online form of axis long term equity fund -growth - direct plan. but in the sip debit form, when i enter my bank IFSC code and then when i select bank, the IFSC code will disappear. why is it so.

Chapter 6 : 5 Easy Ways To Get Your Account Statement Instantly - Axis MF

Axis Long Term Equity Fund G: Check out Axis Long Term Equity Fund G latest NAV, dividends, performance, & fund holdings. Log in to invest in Axis Long Term Equity Fund G at IndiaInfoline.

Chapter 7 : Save Tax Get Rich - Download Application Forms of Best ELSS Tax Saver Funds

Download Axis Mutual Fund KIM, Application Forms, Factsheets, Scheme Information Documents, Monthly Portfolios, Service Form for Investors and Distributors Mutual Funds, Investments and Directory for Financial Advisors.

Chapter 8 : Best Mutual Fund Investment - ManaMudra

For Equity funds, the horizontal axis shows the Valuation of the fund and the vertical axis shows the market

racedayvl.comion of the fund is subdivided into Growth, Value or Blend categories.

Chapter 9 : My Mutual Fund Portfolio - Disclosure

The guidelines for correctly and completely filling of Axis Mutual Fund SIP or lump sum application forms are mentioned in the application form on in KIM. A few hints on the mandatory and important details which may be inadvertently omitted or incompletely filled in application forms are given below.